

**Form 604**

Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme

BLINA MINERALS NL

ACN/ARSN

086 471 007

**1. Details of substantial holder(1)**

Name

KIMBERLEY DIAMOND COMPANY (KDC); GEM DIAMONDS LTD (GROUP)

ACN/ARSN (if applicable)

061 889 634

There was a change in the interests of the substantial holder on

3 / 10 / 12

The previous notice was given to the company on

25 / 1 / 12

The previous notice was dated

25 / 1 / 12

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<u>ORD</u>	<u>97256497</u>	<u>12.83%</u>	<u>97256497</u>	<u>8.40%</u>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<u>3/10/12</u>	<u>KDC + GEM GROUP</u>	<u>Reduction in voting power due to share placement</u>	<u>\$ 0.00.</u>	<u>NIL</u>	<u>NIL</u>

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<u>KDC + GEM GROUP</u>	<u>KDC</u>	<u>KDC + GEM GROUP</u>	<u>BENEFICIAL</u>	<u>97256497 ORD</u>	<u>8.40%</u>

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
	SEE ATTACHED LISTING (ANNEXURE A)

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
KDC	Level 3, 52 Kings Park Rd, West Perth
CIEM DIAMOND LIMITED	2 Eaton Gate, LONDON, UNITED KINGDOM

**Signature**

print name LEE-ANNE DE BLOIN capacity DIRECTOR  
 sign here  date 5 / 10 / 12

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 1 page referred to in Form 604 Notice of change of interests of substantial shareholders.

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LEE-ANNE DE BRUIN  
DIRECTOR  
05/10/2012

**DOMICILE**

Singapore  
British Virgin Islands  
South Africa  
South Africa  
Botswana  
Australia  
Australia  
Botswana  
United Kingdom  
British Virgin Islands  
Belgium  
South Africa  
United Arab Emirates  
Mauritius  
British Virgin Islands  
British Virgin Islands  
Australia  
Australia  
Australia  
Australia  
South Africa  
Lesotho  
Indonesia  
Australia

**GEM DIAMONDS LIMITED GROUP**

Ashton-MMC Pte Limited  
BDI Mining Corp Limited  
Calibrated Diamonds Investment Holdings (Pty) Limited  
Calibrated Diamonds (Pty) Limited  
Calibrated Gem Botswana (Proprietary) Limited  
Gem Diamonds Australia Holdings (Pty) Limited  
Gem Diamonds Australia (Pty) Limited  
Gem Diamonds Botswana (Pty) Limited  
Gem Diamonds Investments Limited  
Gem Diamonds Limited  
Gem Diamonds Marketing Services BVBA  
Gem Diamonds Technical Services (Pty) Limited  
Gem Diamonds Technology DMCC  
Gem Diamonds Technology (Mauritius) Limited  
Gem Equity Group Limited  
Indo Mineratama BVI Limited  
Kimberley Diamond Company NL  
Kimberley Mining Services (Pty) Limited  
Kimphil (Pty) Limited  
Kimroy (Pty) Limited  
Laser Optronics Technologies (Pty) Limited  
Letseng Diamonds (Pty) Limited  
PT Galuh Cempaka  
Royell (Pty) Limited